University of Louisiana System

Title: ENERGY SURCHARGE ASSESSMENT

Effective Date: July 1, 2012

Cancellation: None

Chapter: Finance and Business

Policy and Procedures Memorandum

In 2001, the Board of Regents authorized management boards to assess an energy surcharge. In 2010 the Board of Supervisors for the University of Louisiana System authorized the development of a policy and procedure memorandum establishing guidelines for the assessment, administration and reporting of the energy surcharge. Accordingly, this policy provides University of Louisiana System institutions guidance relative to the assessment of surcharges to recoup the increased cost of utilities (electricity, gas and water).

A. Guidelines for Assessment and Use of the Surcharge

1) The surcharge assessment shall be determined by the prol

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Attachment A

Energy Surcharge Proposal		
University:		
Fiscal Year Requested:		
Total projected utility expenditures for requested year		
(includes costs attributable to auxiliary operations space and		
consumption; excludes costs attributable to housing or which have been		
reimbursed by third party, ex. Food services)		
Total base year (1999-2000) utility expenditures		
(excludes costs attributable to auxiliary housing and other utilities		
reimbursed by third party, ex. Food services)		
,		
Difference in expenditures		
Less current year projected balance in utility surcharge restricted account		
Surcharge Assessmment		
(net utility expenditures subject to surcharge)		
Estimated SCH production		
Projected energy surcharge amount per SCH	<u>'</u>	
(energy expenditures/SCH production rounded up to nearest half dollar)		
Projected energy surcharge		
Current surcharge approved by ULS Board		
Projection above (below) current surcharge		
Requested change in approved surcharge		
Requested energy surcharge		
Requested energy surcharge maximum		
***Maning up topography or and the collection of this area of		
*** Maximum transfer/expenditure allowed is 90% of this amount		